

## The Company: At - A - Glance



Specializing in the sale of rail supplier and service companies for more than two decades, RR Mergers & Acquisitions draws upon substantial research, marketing, railroad industry-specific resources, and expertise in the rail sector. Our responsibility is to the Owner / Seller; our client, with the goal to receive the maximum value for our client's company while offering good value to the buyer.

*"Given their leading reputation and deep rail industry knowledge, RR Mergers leveraged this industry knowledge, to run a targeted process involving the best partners for AFL Rail Systems. We were pleased to have successfully finalized the sale of AFL Rail Systems, made possible in part by the partnership we had with RR Mergers. It's our pleasure to highly recommend RR Mergers & Acquisitions"*  
**AFL Rail**, Mt. Olive, North Carolina Ontario – March 2, 2023

*"The quantity and quality of interested buyers with which you brought for consideration greatly exceeded my expectations. I'm sure this is a reflection of the reputation and relationship RR Mergers & Acquisitions enjoys among many railroad related companies."*  
**Seneca Railroad**, Bellevue, Ohio – May 11, 2022

*"When we decided to sell Platinum Track Services, we selected RR Mergers because of their wide reach into the rail industry, believing this was critical to finding the right buyer. We were not disappointed. RR Mergers identified Italian based GCF as that buyer. Any owner of a rail-focused company, considering selling their company, need look no further than RR Mergers."*  
**Platinum Track Services**, Toronto, Ontario – November 22, 2021

*"RR Mergers & Acquisitions successfully sold our Short Line Railroad in 2015. Because they are a highly respected investment banking firm dealing with rail-focused companies, we engaged RR Mergers to sell our Locomotive Mobile Repair Company. Once again, proving their merit, they sold the Company. Outstanding is the best way I can describe RR Mergers & Acquisitions"*  
**Rail Mechanical Services**, Columbia, Pennsylvania - September 25, 2020

*"Your knowledge of the rail space and extensive relationships with strategic and financial rail buyers was most evident. We highly recommend RR Mergers & Acquisitions."*  
**OWS/OWS Rail Car, Inc.**, Sarnia, Ontario - June 8, 2020

*"Their extensive contacts in the rail industry allow them to quickly identify prospective buyers. RR Mergers demeanor is highly professional and the advice they provide is well reasoned and insightful."*  
**Riotech**, Louisville, Kentucky - January 20, 2019

*"We knew the people of RR Mergers to be smart and hardworking, but we discovered they were also genuinely good and caring. Not just because of their character, also because of their deep understanding of the Short Line Railroad Industry, I highly recommend RR Mergers & Acquisitions".*  
**Iron Horse Resources, Inc.** - O'Fallon, Illinois - October 17, 2018

*"You found a strategic and qualified buyer. And as we progressed through the process of selling the company, you were always diligent and responsive. Specifically, I appreciate your interfacing with my advisors"*  
**Conrad Machine**, Pittsburg, Kansas - April 2, 2018

*"Our experience resulted in the lucrative sale of one of our properties and none of that would have been possible without the efforts of RR Mergers & Acquisitions".*  
**ARG San Pedro Valley Railroad**, Benson, Arizona - November 7, 2018

*"RR Mergers played a crucial role in the in the successful sale of our company. It's our pleasure recommend RR Mergers."*  
**Bottom Line Company**, Pittsburg, Texas – December 22, 2017

Widely recognized as the premier investment banker in the sale of rail sector companies